

CLAIMS

2 1. A computer-implemented method of managing a call center
3 using relationships, said call center including a plurality of
4 resources for handling telephone calls and communication
5 contacts, said method comprising:

6 establishing call center resource data corresponding to said
7 plurality of resources available within said call center;

presenting to a user said plurality of resources defined by

~~said resource data;~~

receiving user selections of selected resources from said

plurality of resources presented to said user;

assigning said selected resources to a relationship profile;

assigning a relationship key field corresponding to said

relationship profile to said call center resource data for each

or said selected resources assigned to said relationship profile;

and $\int_{\Omega} \phi^2 \nabla \phi \cdot \nabla \psi \, dx = 0$.

center.

using said relationship key field to manage said call

1 2. The method of claim 1 wherein said call center resource
2 data is organized by function into a plurality of resource
3 categories, further including the steps of:

4 presenting said user said plurality of resource
5 categories; and

6 receiving a user selection of a selected resource category,
7 wherein said plurality of resources within said selected resource

8 category are presented for selection by said user.

1 3. ~~The~~ method of claim 2 wherein said plurality of
2 resource categories include inbound dialed number identification
3 service (DNIS), queues, agent workgroups, individual agents,
4 campaigns, and call tables.

1 4. The method of claim 1 wherein using said relationship
2 key field to manage said call center includes:

3 presenting a user with a plurality of statistics display
4 options corresponding to a plurality of resource relationship
5 profiles;

6 receiving a user selection of a selected statistics display
7 option corresponding to a selected resource relationship profile;

8 obtaining call center statistics from said plurality of
9 resources having a matching resource relationship key field
10 matching a selected resource relationship key field of said
11 selected resource relationship profile; and

12 displaying said call center statistics from said plurality
13 of resources having said matching resource relationship key
14 field.

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n2 2 5. The method of claim 1 wherein said relationship key
field is used to control defining of call center strategies.

1 6. A computer-implemented method of managing strategies
2 and actions in a call center, said method comprising:

3 establishing action detail data defining generic actions
4 that can be taken in said call center;

5 establishing goal data defining goals that can be set within
6 said call center;

7 presenting to a user said generic actions defined by said
8 action detail data;

9 receiving at least one user selection of a selected generic
10 action from said generic actions;

11 displaying action detail data for said selected generic
12 action;

13 receiving user-defined action detail data specific to said
14 call center;

15 → adding said user defined action detail data to said generic
16 action detail data to create an available action;

17 presenting to said user said goals defined by said goal
18 data;

19 receiving at least one user selection of a selected goal
20 from said goals;

21 receiving at least one user-defined threshold for said
22 selected goal;

23 receiving a user selection of at least one selected
24 available action from said available actions; and

25 assigning said at least one selected available action to
26 said at least one user-defined threshold for said selected goal

27 such that said selected available action occurs when each said at
28 least one user-defined threshold is reached.

1 7. The method of claim 6 wherein said at least one user-
2 defined strategy threshold includes multiple levels of user-
3 defined strategy thresholds, and wherein at least one of said
4 available actions is selected and assigned to each of said user-
5 defined strategy thresholds.

1 8. The method of claim 7 wherein said multiple levels of
2 strategy thresholds include an optimization minimum, an
3 optimization realization, and an optimization maximum.

1 9. The method of claim 6 wherein said goals are organized
2 in goal categories, and further including the step of:

3 presenting said goal categories to said user;

4 receiving a user selection of a selected goal category from

5 said goal categories, wherein said goals within said selected
6 goal category are presented for selection by said user.

1 10. The method of claim 6 wherein a plurality of selected
2 goals, user-defined thresholds, and selected available actions
3 are received and assigned to create at least one strategy
4 profile.

1 11. The method of claim 10 wherein a library of strategy

2 profiles are created such that said user can select a strategy
3 profile from said library of strategy profiles depending upon a
4 desired strategy to be implemented in said call center.

1 12. The method of claim 6 wherein a plurality of available
2 actions are created.

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1 B3 13. A method of monitoring and presenting call center
2 statistics in a call center, said method comprising:

3 establishing a plurality of resource relationship profiles
4 defining a plurality of relationships between call center
5 resources;

6 establishing a plurality of call center strategy profiles
7 defining a plurality of call center strategies, each of said call
8 center strategies including a plurality of goals having at least
9 one user-defined strategy threshold;

10 receiving call center statistic data pertaining to said call
11 center resources;

12 presenting a user with a plurality of statistics display
13 options corresponding to said resource relationship profiles;

14 displaying said call center statistics data pertaining to
15 said call center resources assigned to said resource relationship
16 profile corresponding to a selected statistics display option
17 selected by a user from said plurality of statistics display
18 options; and

19 providing an indication when said user-defined strategy
20 threshold of one of said plurality of goals has not been reached.

1 14. The method of claim 13 wherein said call center
2 statistics data includes call center queue statistics data.

1 15. The method of claim 14 wherein said call center queue
2 statistics data is organized and displayed according to call

3 center tasks.

1 16. The method of claim 15 wherein said call center tasks
2 include inbound, outbound, e-mail and web chat.

1 17. The method of claim 15 wherein said queue statistics
2 data is further organized and displayed according to task classes
3 within each of said call center tasks, and further including the
4 steps of:

5 presenting said user with a plurality of task statistics
6 viewing options corresponding to each of said task classes,
7 wherein said contact statistics data within at least one of said
8 task classes corresponding to a selected task statistics viewing
9 option is displayed.

1 18. The method of claim 17 further including the steps of:

2 presenting said user with task statistic viewing option
3 preferences, allowing said user to create a user-defined task
4 statistics viewing option.

1 19. The method of claim 17 wherein said task classes
2 include service level, volumes, agent, results, routing and IVR.

1 20. The method of claim 13 further including the step of:
2 presenting said user with a plurality of view formats
3 pertaining the level of detail and format of said call center

4 statistics data to be displayed.

1 21. The method of claim 20 wherein said view formats
2 include a summary statistics format and a detailed graphical
3 statistics format.

1 22. The method of claim 13 wherein said indication includes
2 a change in color of a display region containing said call center
3 statistics data corresponding to said one of said plurality of
4 goals in which said user-defined threshold has not been reached.

1 23. The method of claim 13 wherein said call center
2 statistics data includes call center agent statistics data
3 organized and displayed according to agents.

1 24. The method of claim 23 further including the steps of:
2 presenting said user with a plurality of statistics viewing
3 options corresponding to the type of agent statistics to be
4 displayed when a selected statistics viewing option is displayed.

1 25. A call center resource relationship management system
2 for use in a call center, said call center including a plurality
3 of resources used for handling telephone calls, said system
4 comprising:

5 call center resource data defining a plurality of call
6 center resources in said call center; and

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7 a relationship manager, responsive to a user input, for
8 accessing said call center resource data, for creating a
9 graphical user interface presenting said call center resources
10 defined by said call center resource data to said user, for
11 assigning user-selected resources to a relationship profile, and
12 for associating a relationship key field to said call center
13 resource data corresponding to each of said user-selected
14 resources.

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1 26. The system of claim 25 wherein said resources are
2 organized into resource functional categories including at least
3 one of agents, agent workgroups, devices, queues, applications,
4 campaigns, and call tables.

1 27. The system of claim 25 wherein said system is
2 implemented on at least one personal computer utilizing a
3 WINDOWS-based operating system.

1 28. A call center strategy and action management system for
2 use in a call center, said system comprising:

3 action detail data defining a plurality of generic actions
4 that can be taken within said call center;

5 an action builder, responsive to a user input, for accessing
6 said action detail data, for creating a graphical user interface
7 presenting said generic actions to a user for selection, for
8 combining user-defined specific action details with user-selected
9 generic actions to build user-defined available actions in said
10 call center;

11 goal data defining goals to be achieved within said call
12 center; and

13 a strategy manager, responsive to user input, for accessing
14 said goal data, for creating a graphical user interface
15 presenting said goals and said available actions to said user for
16 selection, and for assigning at least one user-defined threshold
17 to a user-selected goal and for assigning at least one user-
18 selected available action to said user-defined threshold such
19 that said user-selected available action will occur when said
20 user-defined threshold is met.

1 29. The system of claim 28 wherein said goals are organized
2 according to goal categories including at least one of system
3 event goals, service level goals, volume goals, agent goals,
4 device goals and time of day goals.

1 30. The method of claim 28 wherein said at least one user
2 defined threshold includes multiple thresholds including an
3 optimization minimum, an optimization realization, and an
4 optimization maximum.

1 31. The system of claim 30 wherein a user-selected
2 available action is assigned to each of said multiple thresholds.

1 32. The system of claim 28 wherein said generic actions
2 include at least one of send message, e-mail notification, pager
3 notification, purge logs, move resources to queue, recycle
4 device, set statistic color, notification, log, select
5 combination termination codes, and run automation script.

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33. A call center management system for managing a call center including a plurality of resources used for handling telephone calls, comprising:

call center resource data defining a plurality of call center resources in said call center;

a relationship manager, responsive to a user input, for accessing said call center resource data, for creating a graphical user interface presenting said call center resources defined by said call center resource data to said user for selection, for assigning user-selected resources to a relationship profile, and for associating a relationship key field to said call center resource data corresponding to each of said user-selected resources;

action detail data defining a plurality of generic actions that can be taken within said call center;

an action builder, responsive to a user input, for accessing said action detail data, for creating a graphical user interface presenting said generic actions to a user for selection, for combining user-defined specific action details with user-selected generic actions to build user-defined available actions in said call center;

goal data defining goals to be achieved within said call center; and

a strategy manager, responsive to user input, for accessing said goal data, for creating a graphical user interface presenting said goals and said available actions to said user for

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27 selection, and for assigning at least one user-defined threshold
28 to a user-selected goal and for assigning at least one user-
29 selected user-defined available action to said user-defined
30 threshold such that said user-selected user-defined available
31 action will occur when said user-defined threshold is met.

1 34. The call center management system of claim 33 further
2 including:

3 statistics data representing statistics pertaining to
4 resources in said call center; and

5 a statistics display manager, responsive to user input, for
6 monitoring said statistics and for creating at least one
7 graphical user interface displaying said statistics in at least
8 one user-defined format, wherein said statistics display manager
9 accesses said strategy profiles, compares said statistics with
10 said at least one user-defined threshold, and provides an
11 indication in said graphical user interface when said threshold
12 has not met.

1 35. The call center management system of claim 34 wherein
2 said user-defined format is based upon one of said relationship
3 profiles.

1 36. The system of claim 33 wherein said system is
2 implemented on at least one personal computer utilizing a
3 WINDOWS-based operating system.